

ASAP Payroll Service 2024

Recordkeeper Integrations List

Note: This list is updated periodically. If you do not see a recordkeeper listed, please check with your Account Executive. Integration set-up and timing can vary.

Investment Company/Platform	360 Integration	180 Integration
401GO	x	
ABG (Alliance Benefit Group - Houston)		x
ADP	Live	
Alerus	x	
Alight		x
Alliance Pension	x	
American Funds - Recordkeeper Direct (RKD)		x
American Funds-Plan Premier	x	
American Trust/Unified Trust	x	
Ameritas	x	
AMG National	x	
AMI	x	
APB Retirement		x
Ascensus	x	
Associated Bank (Schwab SRT)	x	
Avantax		x
Benefits Consultants		x
Beon Retirement (Schwab SRT)	x	
Betterment	Implementation	
Blue Star	x	
BOK Financial	Testing	
BPAS	x	
CalSavers		x
Charles Schwab	x	
Chemung	x	
CMC Interactive		x
Concord		x
Cuna Mutual	x	
Employee Fiduciary		x
Empower	x	
Envoy		x
EPIC Retirement Plan Services	x	
ePlan Services		x

Equitable	X	
Erisa	X	
FBSI		X
Fidelity	X	
Fulton Bank	X	
Future Benefits		X
Greenleaf Trust	X	
Guidestone		X
Heartland - HTLF RPS	X	
Human Interest	X	
Intrust		X
IRALogix		X
IPX Retirement	Implementation	
John Hancock-Enterprise	X	
John Hancock-Signature	X	
July Services	X	
KTRADE		X
Leading Retirement Service (Schwab SRT)	Implementation	
Lincoln Financial Group	X	
Lincoln Financial Group (Multifund/GVA platform)		X
Mass Mutual DERD	X	
Mass Mutual Sparks	X	
Merrill Lynch		X
Milliman	Testing	
Morgan White	X	
Mutual of America	X	
Mutual of Omaha (Ascensus)	X	
Nationwide	X	
Nationwide Public Platform	X	
NBS		X
NestEggs (Schwab SRT)	X	
New England Pension		X
Newport	X	
NWPS	X	
Nyhart	X	
Ohio National Financial		X
One America	X	
PAI\Merrill Edge	X	
PaySnap\PCS Capital\ABG\Aspire	X	
Pentegra	X	
Peoples Bank	X	

Principal	X	
Principal IRT (formerly Wells Fargo)	X	
Prosper	X	
Prudential (Empower)	X	
Retirement Plan Consultants (RPC)		X
RPG	X	
SaveDay	X	
Securian	X	
Sentinel	X	
Sentry		X
Sheakley		X
Slavic	X	
SS&C	X	
Stanley Benefits	X	
Swerdlin		X
T. Bank	X	
T. Rowe Price	X	
TAG (Transamerica)	X	
TCG	X	
The Standard	X	
TIAA		X
TPP	Implementation	
Transamerica	X	
Transamerica (Large Market Map)	X	
TRI-AD		X
TRPC (The Retirement Plan Company)	X	
TWG		X
Ubiquity	X	
UBT		X
Unified Trust/American Trust	X	
United Bank		X
USI	X	
Valic	X	
Vanguard (Ascensus)	X	
Vanguard Direct	X	
Vestwell	X	
Vestwell State Savings Plan - OregonSaves	X	
Vestwell State Savings Plan - MyCTsavings	X	
Vestwell State Savings Plan - MarylandSaves	X	
Vestwell State Savings Plan - Colorado Secure	X	
Vestwell State Savings Plan - Illinois Secure Choice	X	

Vestwell State Savings Plan - RetirePathVirginia	x	
Voya	x	
Voya Large Market Platform	x	
Wells Fargo (is now Principal IRT)	x	