ASAP Payroll Service 2024 Recordkeeper Integrations List

Note: This list is updated periodically. If you do not see a recordkeeper listed, please check with your Account Executive. Integration set-up and timing can vary.

ABG (Alliance Benefit Group - Houston) Live ADP Live Alerus x Alight x Alight x Alight x Alliance Pension x American Funds - Recordkeeper Direct (RKD) x American Trust/Unified Trust x American Trust/Unified Trust x American Trust/Unified Trust x AMG National x AMI x AMS National x AMI x ANA Associated Bank (Schwab SRT) x Avantax XX Benefits Consultants x Beon Retirement x Bue Star x BOX Financial X BPAS x CalSavers x Charles Schwab x Chandutual x </th <th>Investment Company/Platform</th> <th>360 Integration</th> <th>180 Integration</th>	Investment Company/Platform	360 Integration	180 Integration
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Envoy x EPIC Retirement Plan Services x	Empower	x	
EPIC Retirement Plan Services x	Envoy		Х
	EPIC Retirement Plan Services	x	
	ePlan Services		x

Equitable	x	
Erisa	X	
FBSI		х
Fidelity	x	
Fulton Bank	x	
Future Benefits		x
Greenleaf Trust	x	
Guidestone		x
Heartland - HTLF RPS	x	
Human Interest	x	
Intrust		х
IRALogix		x
IPX Retirement	Implementation	
John Hancock-Enterprise	x	
John Hancock-Signature	x	
July Services	x	
KTRADE		х
Leading Retirement Service (Schwab SRT)	Implementation	
Lincoln Financial Group	x	
Lincoln Financial Group (Multifund/GVA platform)		х
Mass Mutual DERD	x	
Mass Mutual Sparks	x	
Merrill Lynch		Х
Milliman	Testing	
Morgan White	x	
Mutual of America	x	
Mutual of Omaha (Ascensus)	x	
Nationwide	x	
Nationwide Public Platform	x	
NBS		Х
NestEggs (Schwab SRT)	x	
New England Pension		Х
Newport	x	
NWPS	x	
Nyhart	x	
Ohio National Financial		х
One America	x	
PAi\Merrill Edge	x	
PaySnap\PCS Capital\ABG\Aspire	x	
Pentegra	x	

Principal	x	
Principal IRT (formerly Wells Fargo)	X	
Prosper	X	
Prudential (Empower)	X	
Retirement Plan Consultants (RPC)		x
RPG	x	~
SaveDay	X	
Securian	X	
Sentinel	x	
Sentry		х
Sheakley		x
Slavic	x	
SS&C	x	
Stanley Benefits	x	
Swerdlin		x
T. Bank	x	
T. Rowe Price	x	
TAG (Transamerica)	x	
TCG	x	
The Standard	x	
TIAA		х
ТРР	Implementation	
Transamerica	x	
Transamerica (Large Market Map)	x	
TRI-AD		х
TRPC (The Retirement Plan Company)	x	
TWG		х
Ubiquity	x	
UBT		Х
Unified Trust/American Trust	x	
United Bank		x
USI	x	
Valic	x	
Vanguard (Ascensus)	x	
Vanguard Direct	x	
Vestwell	x	
Vestwell State Savings Plan - OregonSaves	x	
Vestwell State Savings Plan - MyCTSavings	x	
Vestwell State Savings Plan - MarylandSaves	X	
Vestwell State Savings Plan - MarylandSaves Vestwell State Savings Plan - Colorado Secure	x x	

Vestwell State Savings Plan - RetirePathVirginia	x	
Voya	х	
Voya Large Market Platform	х	
Wells Fargo (is now Principal IRT)	x	